



08 DECEMBER 2022

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MARKET COMMENTARY

EQUITY MARKET INDICES

Index	Closing (Points)	Previous (Points)	Change (Points)	% Change
All Share	14,725.40	14,826.95	(101.55)	-0.68%
Top 10	8,565.42	8,653.44	(88.02)	-1.02%
Top 15	9,564.26	9,644.70	(80.44)	-0.83%
Small Cap	455,726.42	465,222.73	(9,496.31)	-2.04%
Medium Cap	33,214.84	33,366.21	(151.37)	-0.45%
Mining	25,993.31	25,993.31	-	0.00%

EQUITIES

The ZSE All Share Index lost 101.55 points (0.68%) to close the trading session at 14,725.40 points. Trading in the negative: **BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED** (BAT.zw) shed \$100.0000 to \$2,890.0000, **HIPPO VALLEY ESTATES LIMITED** (HIPO.zw) lost \$28.9500 to \$170.0500 and **OK ZIMBABWE LIMITED** (OKZ.zw) traded \$2.0810 lower at \$26.1763. **NATIONAL TYRE SERVICES LIMITED** (NTS.zw) decreased by \$1.8000 to \$10.2000 whilst **ECONET WIRELESS ZIMBABWE LIMITED** (ECO.zw) eased \$0.6068 to \$74.0654.

Trading in the positive: **NATIONAL FOODS HOLDINGS LIMITED** (NTFD.zw) increased by \$21.6143 to \$1,125.0500, **UNIFREIGHT AFRICA LIMITED** (UNIF.zw) was \$6.5250 up at \$51.5500 and **TSL LIMITED** (TSL.zw) added \$2.3009 to \$42.4509. **AFRICAN SUN LIMITED** (ASUN.zw) gained \$0.3764 to \$24.4064 and **TRUWORTHS LIMITED** (TRUW.zw) was up \$0.3300 to \$2.7500.

EXCHANGE TRADED FUNDS (ETF)

OLD MUTUAL ZSE TOP 10 (OMTT.zw) retreated by \$0.7559 to \$5.2441 whilst **CASS SADDLE AGRICULTURE EXCHANGE TRADED FUND** (CSAG.ZW), **DATVEST MODIFIED CONSUMER STAPLES ETF** (DCMS.zw) and **MORGAN & CO MADE IN ZIMBABWE EXCHANGE TRADED FUND** (MIZ.zw) remained flat at \$1.8125, \$1.6400 and 1.3800 respectively. **MORGAN & CO MULTI SECTOR EXCHANGE TRADED FUND** (MCMS.zw) added \$1.8032 to \$23.0000.

REAL ESTATE INVESTMENT TRUST (REIT)

TIGERE REAL ESTATE INVESTMENT TRUST (TIG.zw) declined by \$0.0724 to \$34.0000.